

## Fayetteville, AR-MO

Advanced industries employ

**9,760**

full-time workers. (2013)

These direct jobs supports an additional

**7,810**

indirect jobs in other industries in the region.

Advanced industries produce

**\$1.4**

billion dollars in output in the region.  
(2013, 2005 Chained)

Advanced industries pay, on average

**\$62,730**

dollars per year (2013).

Advanced industries directly account for

**4.3%**

of all jobs in the region.

This employment share is

**#209**

among all small metros.

This accounts for

**6.9%**

of all output in the region (2013).

This compares to average pay of

**\$46,000**

for all industries (2013).

Advanced industry annual average growth, 2010-2013

**JOBS**

2.7%

**OUTPUT**

3.8%

-2.2%

Fayetteville, AR-MO

U.S.

-0.5%

Fayetteville, AR-MO

U.S.

### What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

### Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

### For More Information

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### DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

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## Twenty-Five Largest Advanced Industries (2013)

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2013)	Industry Location Quotient (LQ) † 2013	Industry Share of Total Advanced Industries Employment (2013)	Industry Employment Annual Growth 2010-2013	Industry Share of Total Advanced Industries Output (2013)	Industry Output Annual Growth 2010-2013
5413	Architecture & Engineering	2,090	0.98	21.4%	-3.9%	13.2%	-5.1%
5415	Computer Systems Design	1,650	0.61	16.9%	2.1%	14.6%	3.1%
5416	Management Consulting	1,060	0.57	10.9%	-3.9%	9.3%	3.1%
2211	Power Generation & Supply	700	1.12	7.2%	-0.7%	20.3%	-0.1%
3344	Semiconductors	640	1.08	6.5%	-2.4%	5.0%	0.7%
3364	Aircraft Products & Parts	400	0.51	4.1%	36.1%	4.4%	61.1%
3363	Motor Vehicle Parts	380	0.48	3.9%	-24.9%	2.8%	-24.1%
3333	Commercial & Service Machinery	370	2.64	3.7%	1.2%	2.0%	-1.9%
5417	R&D Services	330	0.33	3.4%	1.7%	3.0%	3.1%
3353	Electrical Equipment	270	1.19	2.8%	-5.8%	2.7%	4.4%
3339	General Purpose Machinery	250	0.62	2.6%	1.9%	1.5%	4.0%
6215	Medical and Diagnostic Laboratories	220	0.57	2.3%	4.2%	1.3%	5.2%
3399	Misc. Manufacturing	190	0.45	2.0%	25.1%	0.6%	44.3%
3331	Agri., Constr., Mining Machinery	150	0.38	1.5%	4.9%	1.2%	1.1%
5191	Web Search Portals and Internet Publishing	130	0.41	1.3%	3.4%	0.6%	-2.2%
3332	Industrial Machinery	80	0.45	0.8%	8.8%	0.5%	8.8%
3336	Engine & Power Equipment	70	0.42	0.7%	8.0%	0.5%	9.0%
3359	Misc. Electrical Equipment	70	0.33	0.7%	-4.2%	0.6%	2.5%
3259	Misc. Chemicals	60	0.47	0.6%	37.2%	0.2%	30.9%
5182	Data Processing & Hosting	50	0.12	0.5%	-26.7%	0.3%	-25.2%
3251	Basic Chemicals	40	0.19	0.4%	21.5%	1.2%	27.9%
3365	Railroad Rolling Stock Manufacturing	40	1.10	0.4%	-9.7%	0.5%	22.2%
3391	Medical Equipment & Supplies	40	0.08	0.4%	-33.3%	0.7%	-13.0%
5112	Software Products	40	0.08	0.4%	26.0%	1.2%	32.7%
3279	Stone & Mineral Products	40	0.34	0.4%	-0.9%	0.2%	-5.7%
Advanced industries manufacturing		3,400	0.39	34.9%	-2.7%	28.8%	2.6%
Advanced industries energy		710	0.70	7.3%	-0.9%	21.0%	-0.1%
Advanced industries services		5,650	0.58	57.9%	-2.0%	50.1%	-2.3%
<b>ADVANCED INDUSTRIES TOTAL</b>		<b>9,760</b>	<b>0.50</b>	<b>100.0%</b>	<b>-2.2%</b>	<b>100.0%</b>	<b>-0.5%</b>

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.